

BGF International: Globale Trends und Good Practices

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Übersicht

- 1. Globale Trends
- 2. Einfluss der Arbeit auf die Gesundheit
- 3. Psychische Gesundheit & Wohlbefinden
- 4. Good Practices

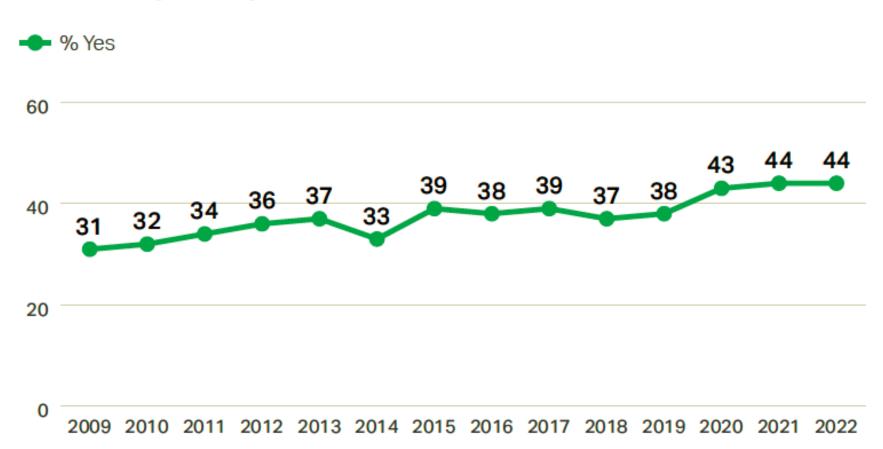
Globale Trends



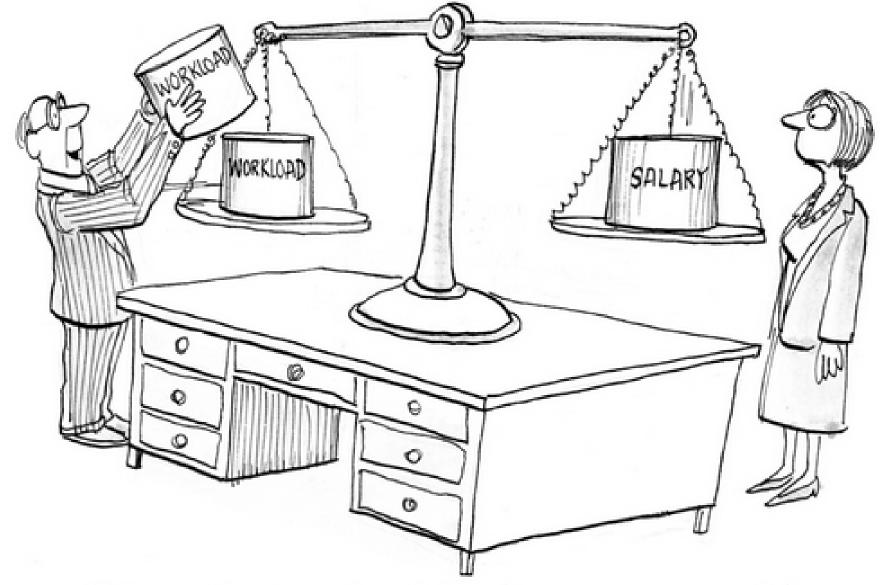
- Lange Arbeitszeiten machen krank (750.000 Todesfälle per WHO)
- Schlechte psychische Gesundheit kostet die europäische Wirtschaft jährlich rund 600 Mrd. EUR (OECD)
- 23 % der Mitarbeiter engagieren sich, 59 % "Quiet Quitting", 33 % steigern ihr allgemeines Wohlbefinden (Gallup)
- 78 % der Arbeitnehmer in der EU, die während der Pandemie von zu Hause aus arbeiteten, gaben an, dass sie es vorziehen, weiter Teilzeit aus der Ferne zu arbeiten, 30% an mindestens drei Tagen pro Woche (Eurofound)
- Zusammenhang zwischen Qualität der Arbeit und Wohlbefinden der Arbeitnehmer, Krankheitstage, Arbeitszufriedenheit sowie Arbeitsmotivation (OECD)

Daily Stress

Did you experience the following feelings during A LOT OF THE DAY yesterday? How about stress?

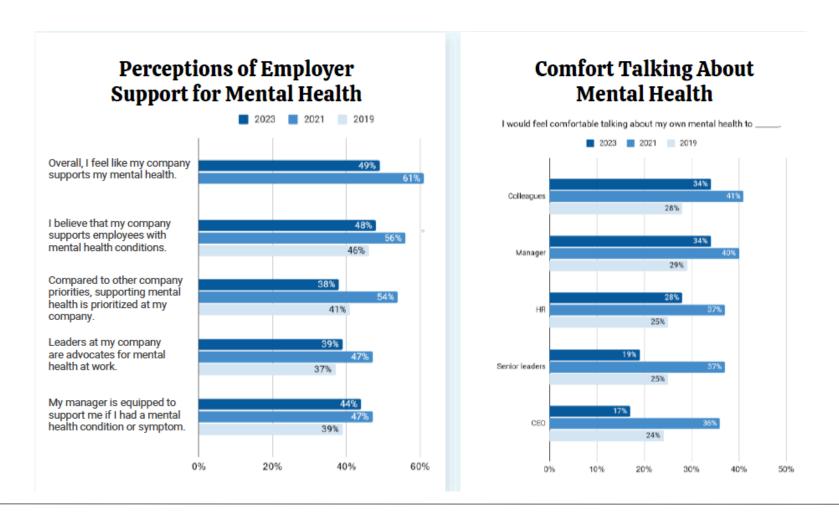


Gallup, State of the Global Workplace Report, 2023



"Now that we've hired you we would like to restructure the position."

Psychologische Sicherheit



Mind Share Partners: 2023 Mental Health at Work Report

Auswirkungen der Arbeit auf die Gesundheit

- Arbeitsintensität: arbeiten unter Zeitdruck und mit vielen Deadlines
- Soziale Anforderungen: Mobbing und/oder Diskriminierung
- Soziale Ressourcen: Unterstützung durch Kollegen und Vorgesetzte, Anerkennung, Gerechtigkeit in der Organisation
- Belohnungen: faire Bezahlung, Karrierechancen, Jobsicherheit

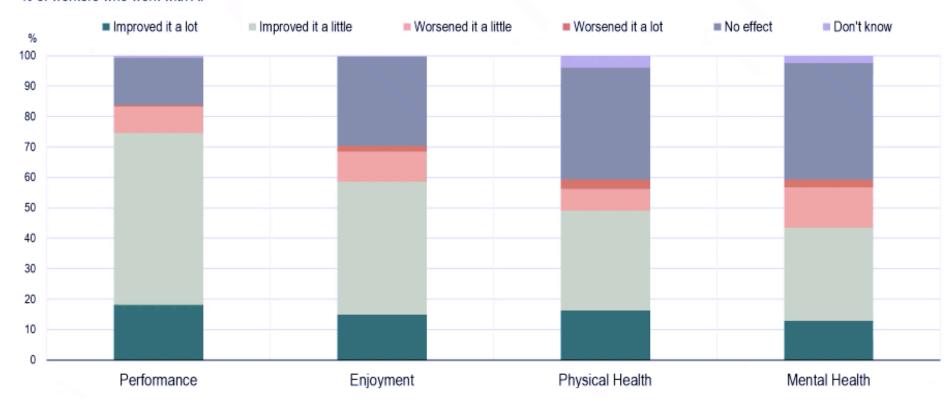
Risikogefährdet sind...

- Berufe: niedriges Qualifikationsniveau
- Sektoren: Transport, Bauwesen, Industrie, Gesundheit
- Arbeitnehmer in unsicheren Arbeitsverhältnissen und mit befristeten Verträgen
- Arbeitnehmer mit langen Arbeitszeiten und hohen Anforderungen
- Mitarbeiter in Unternehmen mit Stellenabbau

Al can have a positive effect on job quality

The impact of AI on performance and working conditions

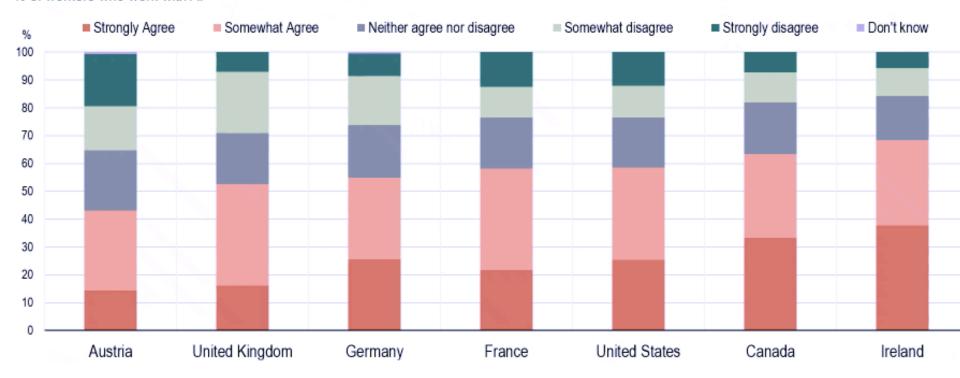
% of workers who work with AI



Appropriate safeguards need to be put in place to protect workers rights and opportunities

Share of Al users who say they worry about their privacy

% of workers who work with AI



SUSTAINABLE GEALS







































European Union employers have an obligation to assess and manage psychosocial risks and prevent work-related stress through the Framework Directive 89/391/EEC, which deals with health and safety in the EU.

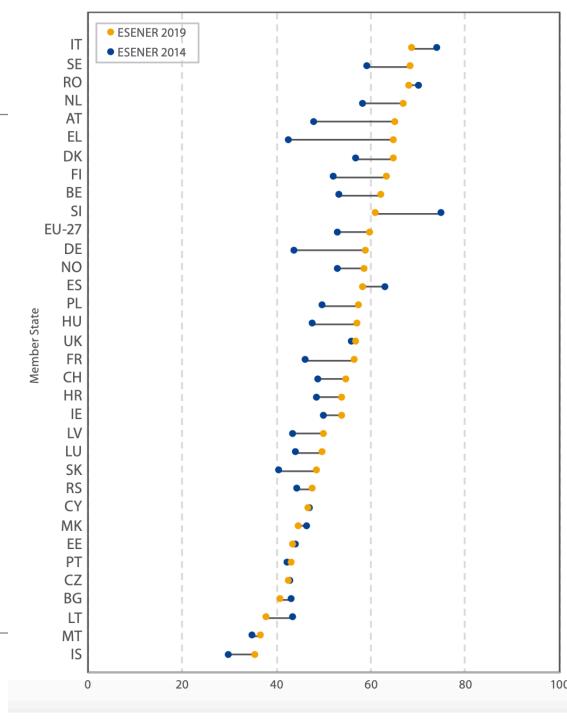
Source: http://europa.eu/legislation_summaries/employment_and_social_policy/he alth hygiene safety at work/c11113 en.htm

Gesetzgebung



- Belgium: Royal Decree on the prevention of psychosocial risks at work
- Denmark: Danish Working Environment Act.
- Finland: Finnish Occupational Safety and Health Act
- France: French labor law includes provisions for the assessment of psychosocial risks.
- Deutschland: § 5 ArbSchG
- Italy: Legislative Decree 81/2008
- Netherlands: Dutch Working Conditions Act
- Norway: Working Environment Act
- Spain: Law on the Prevention of Occupational Risks
- Sweden: Sweden's Work Environment Act
- United Kingdom: The UK's Health and Safety at Work Act (Management of Health and Safety at Work Regulations)

Verfügen Sie über ausreichende Informationen, um eine psychische Gefährdungsbeurteilung durchzuführen?



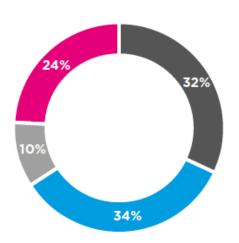
Source: European Survey of Enterprises on New and Emerging Risks (ESENER)

Was Investoren verlangen...

CCLA Corporate Mental Health Benchmark Global 100+



Weighting by assessment pillar (% of points available)



- Management commitment and policy
- Governance and management
- Leadership and innovation
- Performance reporting and impact



| Tier | Overall performance score range | Tier description |
|------|---------------------------------------|--|
| | 81%-100% | Companies are leading the way on workplace mental health management and disclosure |
| 2 | 61%-80% | Companies are well on the way to demonstrating a strategic approach to workplace mental health management and disclosure |
| 3 | 41%-60% | Companies are on the way to developing robust systems for workplace mental health management and disclosure |
| 4 | 21%-40% | Companies are on the journey and have begun to formalise their approach to workplace mental health management and disclosure |
| 5 | 0%-20% | Companies are at the start of the journey to adopting a formal approach to workplace mental health management and disclosure |



Key:

Up two tiers

No tier change

New to the CCLA Corporate Mental

Health Benchmark in 2023

Down one tier

△ Up one tier





- △ Novartis ▲ Toronto-Dominion Bank
- Unilever

Tier 2

Tier 3

- Accenture
- △ Amazon.com ∇ AstraZeneca
- ∇ BHP Group
- △ Bristol-Myers Squibb
- Chevron Cisco Systems
- Intel
- Johnson & Johnson
- △ LVMH Moet Hennessy Louis Vuitton
- △ Mastercard
- Merck & Co PayPal Holdings
- Philip Morris International
- Roche Holding Royal Bank of
- Canada SAP
- △ Shell
- Siemens
- TotalEnergies
- △ Toyota Motor △ Walmart

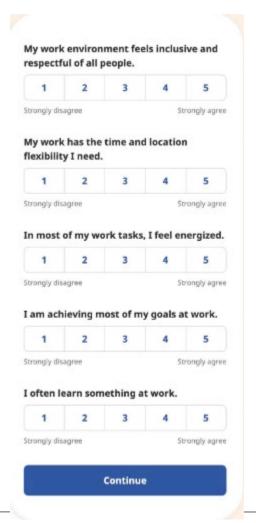
- Abbott Laboratories ■ AbbVie
- ∇ Adobe
- AIA Group
- ASML Holding AT&T
- Bank of America
- Boeing Caterpillar
- Charles Schwab
- △ China Construction Bank
- Deere & Co Eli Lilly and Co
- Goldman Sachs Group
- △ Hermès International
- △ JPMorgan Chase &
- L'Oreal
- Medtronic
- △ Meituan
- △ Morgan Stanley
- Nestlé
- △ NIKE
- △ Novo Nordisk
- Oracle ■ PepsiCo
- Pfizer
- Procter & Gamble ■ QUALCOMM
- Raytheon Technologies
- Salesforce
- Saudi Arabian Oil
- Sony Group Tata Consultancy Services
- △ Thermo Fisher Scientific
- Union Pacific Verizon
- Communications Visa
- Volkswagen
- Walt Disney Co ■ Wells Fargo & Co

- Advanced Micro Devices
- Agricultural Bank of China
- Alibaba Group Holding
- Alphabet Amgen
- Apple
- Bank of China
- Berkshire Hathaway Broadcom
- China Life Insurance
- China Merchants Bank
- Coca-Cola Co
- Comcast Contemporary
- Amperex Technology
- Costco Wholesale
- ∇ CVS Health
- Danaher
- Exxon Mobil Home Depot
- Honeywell
- International Industrial & Commercial Bank of China
- International **Business Machines**
- ∇ Intuit
- Kweichow Moutai Co Linde
- Lowe's Companies
- McDonald's Meta Platforms
- Microsoft
- Netflix ■ NextEra Energy
- NVIDIA ∇ PetroChina Co
- Ping An Insurance Group Co of China
- Prosus
- ∇ Reliance Industries Samsung Electronics
- T-Mobile US ■ Taiwan
- Semiconductor Manufacturing Co Tencent Holdings
- Tesla
- Texas Instruments United Parcel Service
- UnitedHealth Group



Mitarbeiter wollen...









Work wellbeing at Tesla

Users responded to the following statements about Tesla and gave a rating from 1 "strongly disagree" to 5 "strongly agree".



69



What defines work wellbeing

| Statements | Score | |
|---|------------------|--|
| Happiness I feel happy at work most of the time. | 69 Average | |
| Purpose My work has a clear sense of purpose. | 74 Average | |
| Satisfaction Overall, I am completely satisfied with my job. | 68 Average | |
| Stress-free I don't feel stressed at work most of the time. | 65 Below average | |

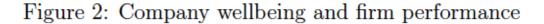
Results based on 5,761 responses to Indeed's work wellbeing survey.



What influences work wellbeing

| Statements | Score |
|--|------------------|
| Learning I often learn something at work. | 75 Average |
| Achievement I am achieving most of my goals at work. | 75 Average |
| Appreciation There are people at work who appreciate me as a person. | 72 Average |
| Compensation I am paid fairly for my work. | 71 Average |
| Support There are people at work who give me support and encouragement. | 71 Average |
| Energy In most of my work tasks, I feel energized. | 69 Below average |
| Inclusion My work environment feels inclusive and respectful of all people. | 69 Average |
| Management My manager helps me succeed. | 66 Below average |
| Trust I can trust people in my company. | 66 Average |
| Belonging I feel a sense of belonging in my company. | 66 Average |
| Flexibility My work has the time and location flexibility I need. | 65 Low |

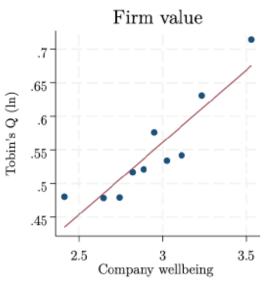
"Good Health is Good Business"

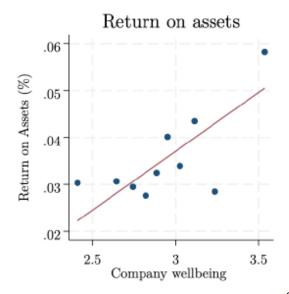


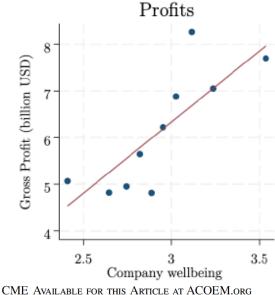




Working Paper Series







By Katherine Baicker, David Cutler, and Zirui Song

Workplace Wellness Programs Can Generate Savings

doi: 10.1377/hlthaff.2009.0626 HEALTH AFFAIRS 29, NO. 2 (2010): -©2010 Project HOPE— The People-to-People Health

Tracking the Market Performance of Companies That Integrate a Culture of Health and Safety

An Assessment of Corporate Health Achievement Award Applicants

Raymond Fabius, MD, Ronald R. Loeppke, MD, MPH, Todd Hohn, CSP, Dan Fabius, DO, Barrv Eisenberg. CAE. Doris L. Konicki. MHS. and Paul Larson. MS

ABSTRACT Amid soaring health spending, there is growing interest in workplace disease prevention and wellness programs to improve health and lower costs. In a critical meta-analysis of the literature on costs and savings associated with such programs, we found that medical costs fall by about \$3.27 for every dollar spent on wellness programs and that absenteeism costs fall by about \$2.73 for every dollar spent. Although further exploration of the mechanisms at work and broader applicability of the findings is needed, this return on investment suggests that the wider adoption of such programs could prove beneficial for budgets and productivity as well as health outcomes.

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University

Versus S&P 500 2001-2014

2002 2003 2004 2005 2006 2007 2008 2009 2010 2011 2012 2013 2014

Health > 175 — S&P 500

CHAA Applicants > 175 Health Score



FIGURE 2. CHAA applicants with a health score >175 versus

BGF Programme

63% globally

say employee wellbeing is more important to their company since 2020

87% globally

have a wellbeing initiative in place

47% globally

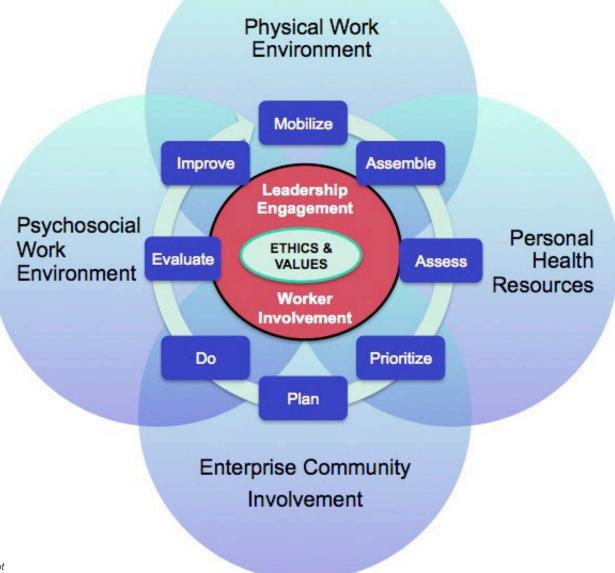
say employee wellbeing has increased as a priority since 2020

83% globally

have a wellbeing strategy in place, a 28 point increase from 2020 WHO Healthy Workplaces:

A Global Model

for Action



The use of the WHO Healthy Workplaces Model for Action does not imply endorsement or recommendation by WHO in any manner whatsoever of any of the organisers, sponsors, participants, finalists and winners and does not imply expression of any opinion whatsoever on the part of WHO on the content of the GHWAwards.

6 WORKPLACE MENTAL HEALTH AND **WELL-BEING BEST PRACTICES**



1. RAISE AWARENESS ABOUT THE IMPORTANCE OF MENTAL HEALTH AND WELL-BEING

2. MANAGE PSYCHOSOCIAL RISKS RELATED TO WORK, ENVIRONMENT, AND CULTURE





3. ASSESS MENTAL HEALTH AND WELL-BEING NEEDS AND MEASURE INTERVENTION IMPACT



4. PROVIDE AND PROMOTE ACCESS TO EVIDENCE-BASED, HIGH QUALITY MENTAL HEALTH CARE

Promote mental health care access options

Increase equitable and timely access to evidence-based mental health care

5. INTEGRATE MENTAL HEALTH AND WELL-BEING INTO A COMPREHENSIVE WELLNESS PROGRAM INCLUSIVE OF:



Emotional Wellness



Spiritual Wellness



Intellectual Wellness



Physical Wellness



Environmental Wellness



Financial Wellness



• 🚣 • Occupational Wellness

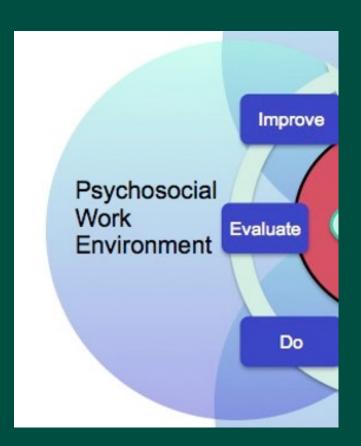






6. PARTNER WITH LOCAL AND NATIONAL ORGANIZATIONS TO EXTEND AND SHARE MENTAL HEALTH AND WELL-BEING PRACTICES

Faktoren der Psychischen Gesundheit



Einfluss

Anerkennung

Soziales Umfeld

Sinn / Bedeutung der Arbeit

Berechenbarkeit

Balance

Table 12: Measures taken by establishments in the past 3 years to prevent psychosocial risks, % establishments by country (ESENER 2019)87

| Country | Allowing employees to take more decisions on how to do their job | Reorganisation of work | Confidential counselling for employees | Training on conflict resolution | Intervention if excessively long or irregular hours are worked |
|---------|--|------------------------|--|---------------------------------|--|
| U-27 | 68 | 43 | 42 | 34 | 29 |
| ·Τ | 68 | 50 | 49 | 36 | 41 |
| BE. | 77 | 48 | 52 | 39 | 19 |
| G | 76 | 34 | 18 | 19 | 14 |
| H | 65 | 43 | 49 | 37 | 37 |
| CY | 70 | 38 | 47 | 40 | 20 |
| CZ | 54 | 24 | 18 | 27 | 20 |
| DE | 68 | 52 | 53 | 34 | 47 |
| OK | 78 | 58 | 57 | 42 | 42 |
| EE | 69 | 41 | 46 | 24 | 18 |
| EL | 76 | 49 | 52 | 47 | 26 |
| ES | 75 | 43 | 36 | 39 | 24 |
| FI | 91 | 58 | 74 | 28 | 41 |
| R | 68 | 35 | 57 | 30 | 16 |
| ⊣R | 60 | 48 | 29 | 23 | 24 |
| HU | 65 | 48 | 50 | 36 | 19 |
| E | 80 | 52 | 34 | 46 | 45 |
| S | 81 | 51 | 43 | 40 | 40 |
| Т | 49 | 41 | 21 | 26 | 24 |
| LT | 74 | 31 | 43 | 30 | 16 |
| .U | 73 | 42 | 58 | 31 | 28 |
| _V | 76 | 36 | 37 | 32 | 31 |
| ИΚ | 67 | 41 | 26 | 24 | 21 |
| TN | 85 | 57 | 45 | 45 | 42 |
| NL | 75 | 36 | 39 | 30 | 19 |
| NO | 80 | 40 | 31 | 35 | 33 |
| PL . | 67 | 26 | 22 | 36 | 12 |
| ·Τ | 74 | 46 | 27 | 38 | 22 |
| RO | 74 | 56 | 48 | 62 | 42 |
| RS | 75 | 43 | 42 | 33 | 27 |
| E | 82 | 51 | 46 | 34 | 40 |
| SI | 64 | 29 | 25 | 37 | 14 |
| iκ | 56 | 26 | 19 | 26 | 10 |
| JK | 76 | 48 | 38 | 45 | 39 |

Global Healthy Workplace Awards & Certification

Multinational Enterprises:

TCS/Chevron (2024), Mars (2023), EDP (2022), HSBC (2021), GSK (2020), Lendlease (2018), Chevron (2017), Unilever (2016), GSK (2015), IBM (2014), Royal Dutch Shell (2013)

Large Enterprises:

NUS (2024), TLC (2023), NUS (2022), Indian Oil (2021), Dalin Tzu Chi Hospital (2020), Hero Motocorp (2019), Hospital Alemão Oswaldo Cruz (2018), Jemena (2017), Monash University (2016), Unilever Brasil (2015), Telefonica do Brasil (2014), Alexandra Health (2013)

Small and Medium-Sized Enterprises:

Fundação Copel (2023), APHRC (2022), Avail (2021), Swisse Wellness (2020), Global Prairie (2019), AB May (2018), Lincoln Industries (2017), Vitality (2016), Lan Spar Bank (2015), Spokane Regional Health District (2014), Toyal America (2013)



Healthy Workplaces

A Selection of Global Good Practices



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